



23 July 2008

Dear Shareholder

**Re: Silver Swan Group Ltd Notice of Meeting**

It has come to our attention that the Notice of Meeting, which was sent to you recently, stated the incorrect day on which the meeting would be held.

We wish to confirm that the Meeting will be held at The Celtic Club, 48 Ord Street, West Perth on Tuesday 12 August 2008 at 10am (WST).

Yours sincerely

A handwritten signature in black ink that reads 'S. Robertson'.

Simon Robertson  
Company Secretary